

# PPM EXPRESS

PORTFOLIO  
MANAGEMENT  
SOLUTION  
FOR O365 PLANNER

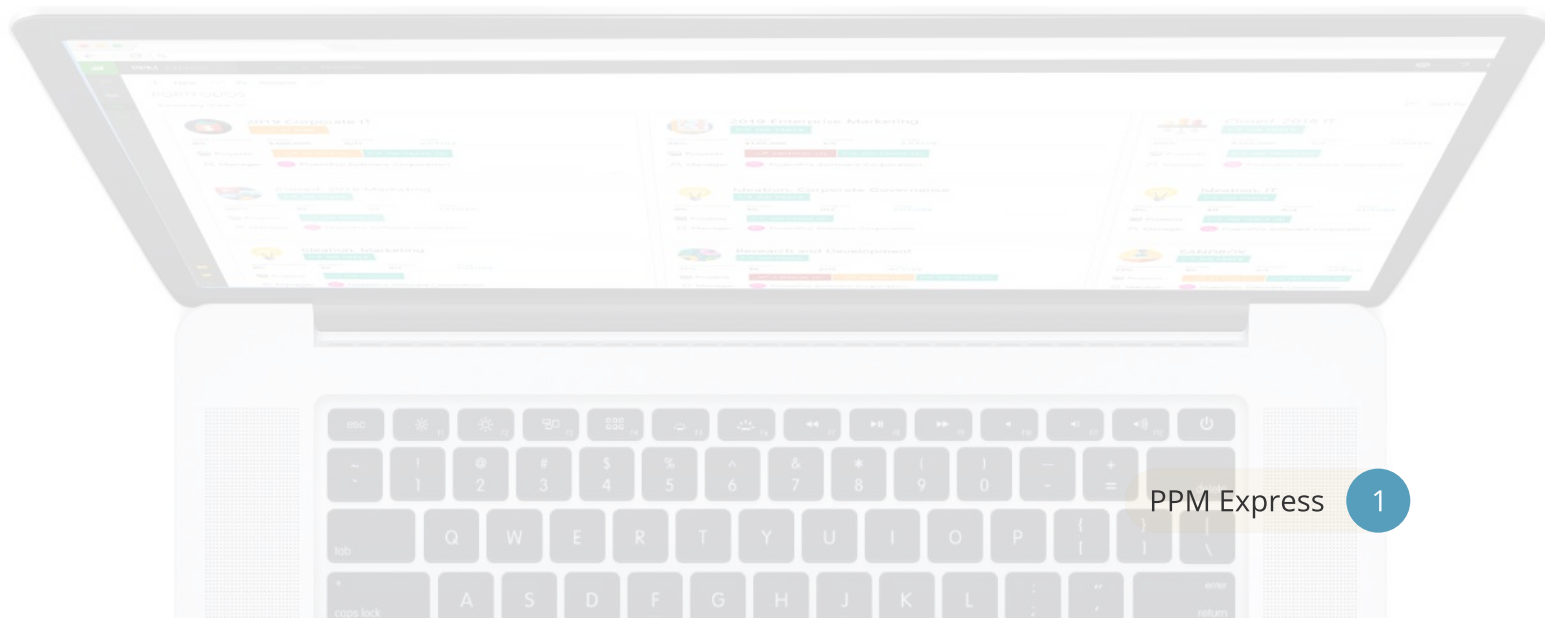


MacBook Pro

# When Things Get Challenging

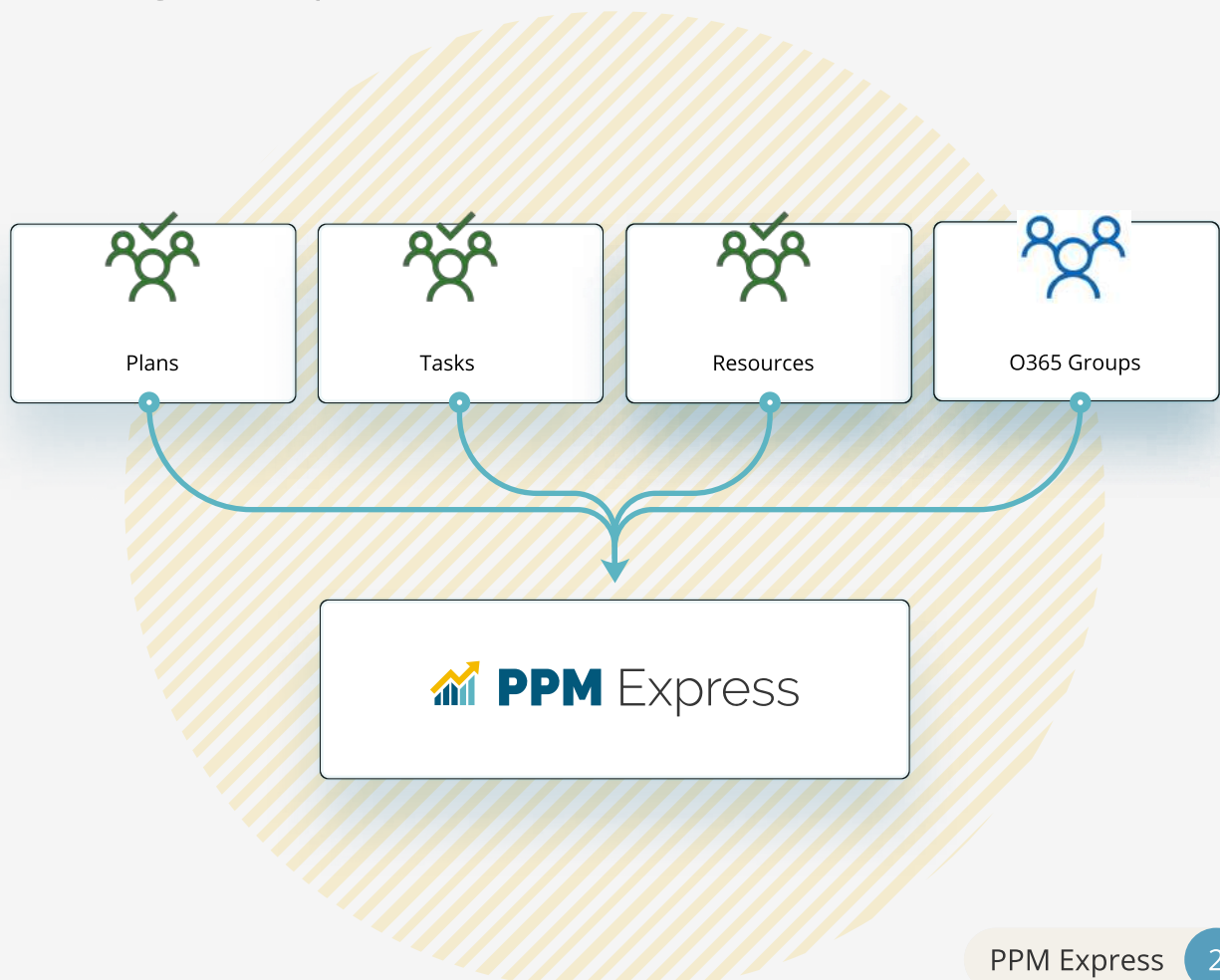
- 1 Do you have a registry for all projects that you manage in Microsoft Planner, where all the statuses and other progress information are just one click away?
- 2 How much time do you spend in meetings and communication with PMs and technical teams to receive daily, weekly, monthly updates as to how the plans are going?
- 3 Can you tell within 30 seconds which of your Planner projects are on track, and which are late?

Executives of de-centralized organizations are concerned about not having an easy way to get the “big picture”.



# MS Planner Portfolio Management with PPM Express

- Connect your plans, import resources, define portfolios and track the “big picture”
- See aggregated project and team information across teams, departments and divisions
- Manage statuses, releases, risks and issues in one place
- Support hybrid and agile, modern and traditional portfolio management practices



# Solution Features

The main goal of PPM Express is to provide portfolio visibility toolset, which is missing in MS Planner, and so is reporting of any kind. It allows to see across all your projects, teams, departments so that executives and teams are always on the same page as to how the projects are going.

Transform project and portfolio management in your organization by increasing transparency of work that is done in Planner, adding more control over planning and execution, using BI and analytics to make right decisions faster.

**01** Define portfolios of projects

**02** See a unified timeline for all plans in progress

**03** Monitor and manage statuses & progress

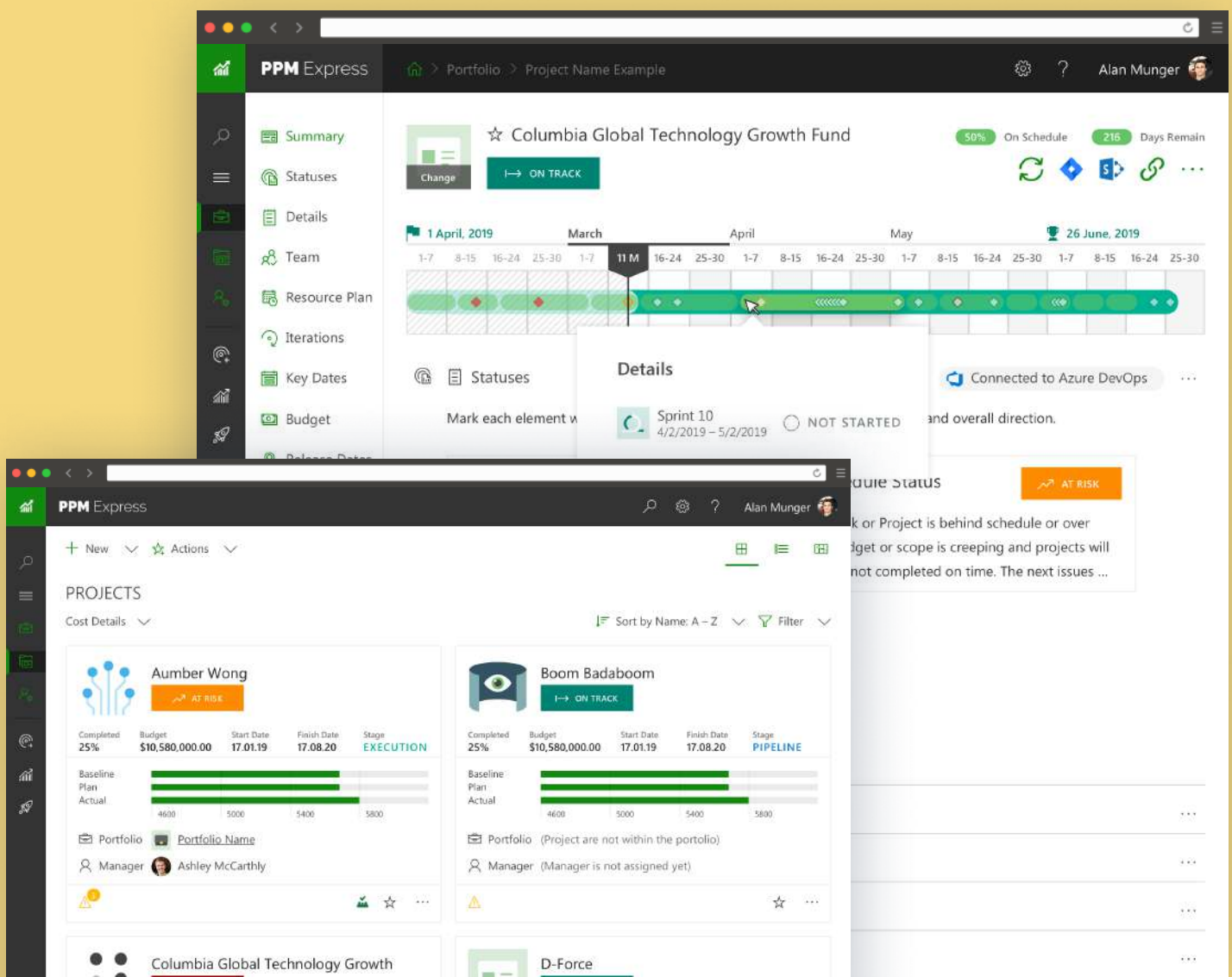
**04** Manage project financials and budgets

**05** Set up custom field mapping

**06** Enjoy valuable insights from 30+ Power BI reports

# Import Plans & Resources

PPM Express provides portfolio and resource management capabilities for Office 365 Planner and allows to see and manage the workload of Planner resources.



# PPM Tools for Smart Decision Making

## TRANSFORM YOUR BUSINESS

01

Transform project and portfolio management in your organization by increasing transparency of work that is done in Planner, adding more control over planning and execution, using BI and analytics to make right decisions faster.

## GAIN PORTFOLIO VISIBILITY

02

Portfolio visibility across all projects and all project and task management tools. Except Planner, PPM Express connects to a wide set of modern PPMs, project, work and tasks management tools.

## MANAGE STATUSES AT EASE

03

View and manage statuses and progress of all your projects in one place, group your plans into portfolios and employ high-level management practices. No more requests for status updates, milestone/iteration updates or risk estimations from project managers.

## UNIFIED PPM REPORTING

04

Establish unified reporting for all projects in organization without extra bureaucracy burden for your teams. Unified statuses, standardized project configuration and project details.



# Contact PPM Express

Contact our Sales Department for a demo,  
trial or quote:



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